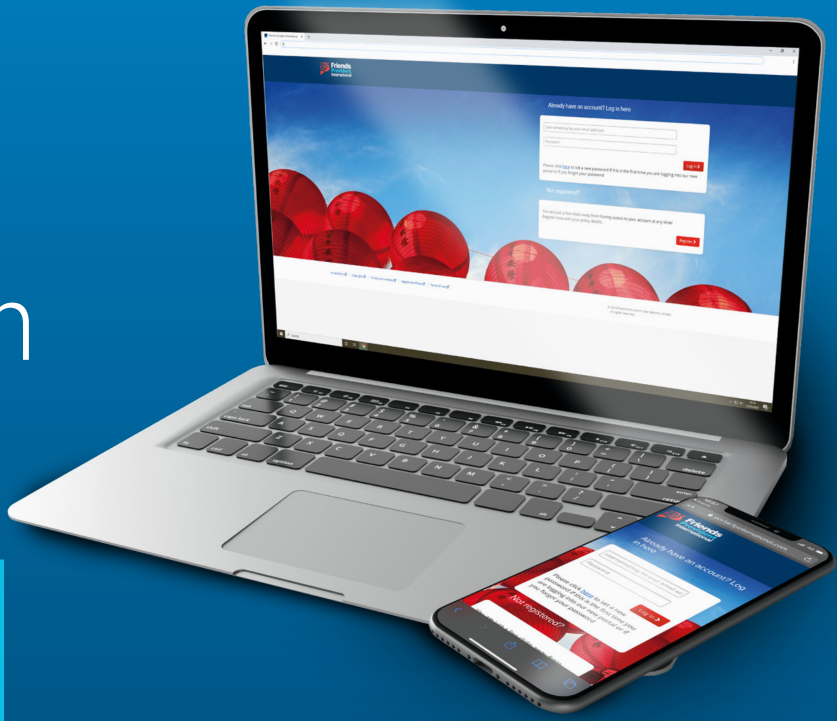
Friends Provident International

Save time, go online with FPI Portal



Manage all of your clients' policies all in one place, securely and efficiently with FPI Portal. Offering 24/7 access, you can log in at any time from anywhere to:

Take action

Subject to the Optional Management Authority (OMA) level given by your client, the following features are available to you:

Switching and redirection
Select the funds to change and the ones that the investment will switch and/or redirect to. Review and submit the instructions in just a few clicks.

Portfolio bond dealing
In a simple process, search and select new funds and submit online dealing instructions on your client's behalf.

Review and track

View latest policy information
From current holdings to valuation reports, have instant access to your client's investment position and performance.

Search portfolio
Have a simple overview of your entire client portfolio making policy management quicker and easier

View transaction status
Any instructions submitted online will have an audit trail for your record-keeping.

Commission statements
Search and download commission statements by agency number or payment date.

Get in touch

Contact us via Portal's Secure Mailbox
We'll respond within 2 working days.

Any confidential information or personal documents you send are protected making Secure Mailbox a much safer choice than email.

Login if you already have a Portal account or

Sign up to FPI Portal >

PORT_ADVIS 05/21